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AND  
**ROCA**  
LLP  
L A W Y E R S

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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE  
COMPANY,

USA CAPITAL REALTY ADVISORS,  
LLC,

USA CAPITAL DIVERSIFIED TRUST  
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED  
FUND, LLC,

USA SECURITIES, LLC,

Debtors.

**Affects:**

- ☐ All Debtors  
☒ USA Commercial Mortgage Company  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed Fund, LLC  
☐ USA Capital First Trust Deed Fund, LLC  
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR  
Case No. BK-S-06-10729-LBR

**CHAPTER 11**

Jointly Administered Under Case No.  
BK-S-06-10725 LBR

**STIPULATION CONTINUING  
HEARING ON OBJECTION TO  
CLAIM 203 OF MOUNTAIN WEST  
MORTGAGE CO./LERIN HILLS**

Date of Hearing: April 26, 2007  
Time of Hearing: 9:30 a.m.

New Date of Hearing: June 15, 2007  
Time of Hearing: 9:30 a.m.

USACM Liquidating Trust (the "USACM Trust"), by and through its counsel,  
Lewis and Roca LLP, and Mountain West Mortgage Co./Lerin Hills ("MWM"). by and  
through its counsel, Goldsmith & Guymon, hereby stipulate:

1. The USACM Trust filed an objection to Claim No. 203 of MWM [DE 3078]  
in the amount of \$2,048,000.00 as an unsecured non-priority claim.

LEWIS  
ROCA  
LAWYERS

2. The matter is set for status hearing on April 26, 2007 at 9:30 a.m.

3. Counsel for the USACM Liquidating Trust requests additional time to investigate the claim and negotiate with the Claimant's counsel over investigation and prosecution of the Claim and the objections.

4. In order to facilitate that negotiation, the parties agree that the hearing on the objection filed by the USACM Trust to Claim No. 203 of MWM be continued to June 15, 2007 at 9:30 a.m.

5. The parties submit a stipulated order for the Court's convenience.

DATED: April 13, 2007.

**LEWIS AND ROCA LLP**

By: /s/ RC (#6593)

Susan M. Freeman, AZ 4199 (*pro hac vice*)

Rob Charles, NV 6593

*Counsel for USACM Liquidating Trust*

-and-

**GOLDSMITH & GUYMON P.C.**

By:  #8999 /s/ MAG (#0 4993 )

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*Attorneys for Mountain West Mortgage Co./  
Lerin Hills.*